



Jeff Price <tom.j.price@gmail.com>

FW: Thomas Price

Dan C. Sanders <dsanders@kcattorneys.net>
To: Jeff Price <tom.j.price@gmail.com>

Wed, Sep 6, 2023 at 1:54 PM

Dan C. Sanders

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From: David Kirk <dkirk121@yahoo.com>

Sent: Wednesday, September 6, 2023 7:22 AM

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Subject: Thomas Price

Good morning.

I am looking for Mr. Price's bank accounts. He must have an account that receives pension or social security payments for him.

The reason I am looking for these payments is because I am not able to get tax information from Edward Jones to prepare individual income tax returns for 2022. Since I cannot file an accurate tax return, I have asked John Martin to help me calculate safe harbor for 2022 and 2023. Mr. Martin is proving to be very resourceful and he is reviewing prior year returns, 2022 tax reporting (such as it is), and the 2023 statements to help me with this.

Once Mr. Martin has an estimate for safe harbor, I will need to come up with funds to make the estimated tax payments. If I have to pull say, \$50,000, for estimated payments and the only source of funds available to me is from the IRA at Edward Jones, then I may have to withdraw \$100,000 to net the \$50K that I need to pay the IRS.

Since I was appointed Temporary Conservator and reappointed multiple times since October, 2022, there should be 10 months or so of Social Security payments sitting idle in an account somewhere. I can use these funds to make the estimated payments without further aggravating Mr. Price's income tax situation.

So, where are Mr. Price's Social Security payments being deposited?

Since I do not have authority to make the estimated payments without a Court Order, I will have to take action very soon. I will be out of town from 9/8-9/13 and expect to address this promptly upon my return.

Thank you.

David C. Kirk

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